EUROCONTROL Data Snapshot

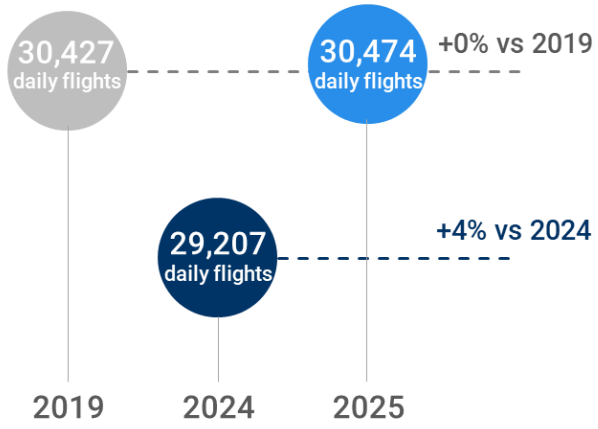
2025 European aviation in numbers

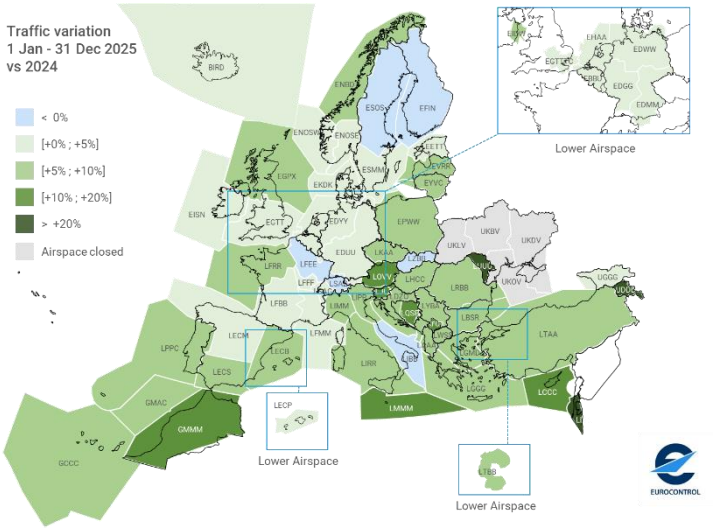
6 January 2026

Key figures from European aviation in **2025**, ahead of a more detailed report coming at the end of January.

Traffic

11.12 million flights (EUROCONTROL area)





Top 5 busiest States (arrivals / departures)

UK:	5,609 daily arr/dep	(↑ 2% vs 2024)
Spain:	5,211 daily arr/dep	(↑ 4% vs 2024)
Germany:	4,888 daily arr/dep	(↑ 3% vs 2024)
France:	4,228 daily arr/dep	(↑ 3% vs 2024)
Italy:	3,963 daily arr/dep	(↑ 4% vs 2024)

Top 5 busiest States (all flights including overflights)

France:	9,854 daily flights	(↑ 5% vs 2024)
Germany:	8,616 daily flights	(↑ 3% vs 2024)
UK (Continental):	6,949 daily flights	(↑ 3% vs 2024)
Spain:	6,773 daily flights	(↑ 5% vs 2024)
Italy:	6,295 daily flights	(↑ 6% vs 2024)

Top 5 busiest airports (arrivals / departures)

Istanbul:	1,491 daily arr/dep	(↑ 6% vs 2024)
Amsterdam:	1,351 daily arr/dep	(↑ 1% vs 2024)
Heathrow:	1,315 daily arr/dep	(↑ 1% vs 2024)
Paris CdG:	1,314 daily dep/arr	(↑ 3% vs 2024)
Frankfurt:	1,261 daily dep/arr	(↑ 4% vs 2024)

Top 5 busiest aircraft operator groups[i]

Ryanair:	3,184 daily flights	(↑ 5% vs 2024)
easyJet:	1,611 daily flights	(↑ 4% vs 2024)
Turkish Airlines:	1,559 daily flights	(↑ 9% vs 2024)
Lufthansa:	1,125 daily flights	(↓ 2% vs 2024)
Air France:	1,061 daily flights	(↑ 6% vs 2024)

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EUROCONTROL Data Snapshot

2025 European aviation in numbers

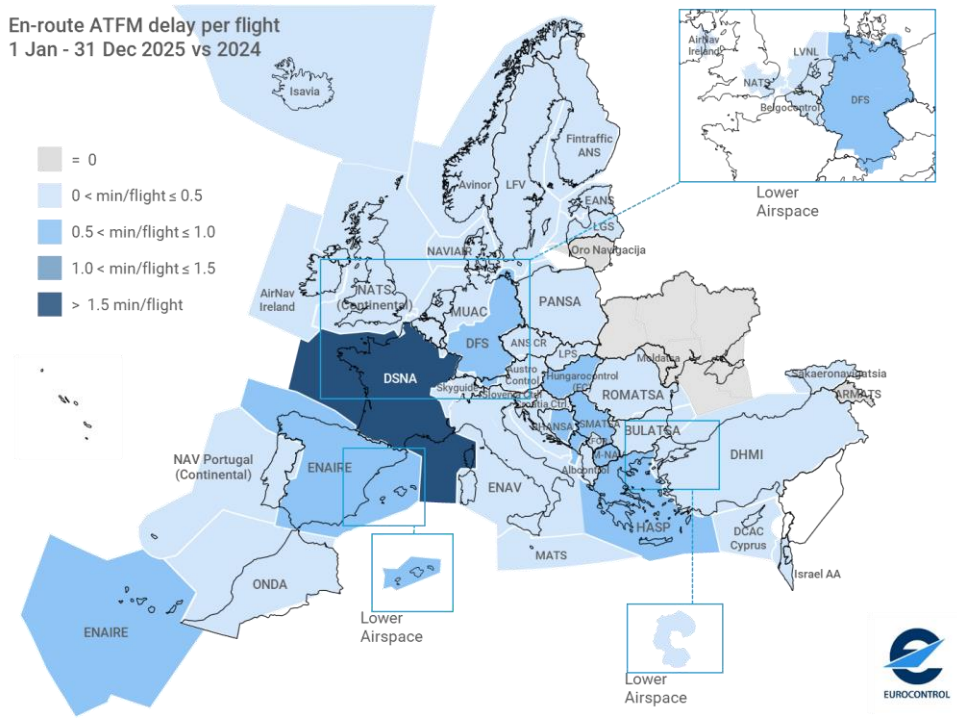
Top 5 busiest market segments

Low cost:	10,788 daily flights	(↑ 6% vs 2024)
Mainline:	10,568 daily flights	(↑ 4% vs 2024)
Regional:	3,699 daily flights	(↓ 0% vs 2024)
Business:	2,099 daily flights	(↑ 1% vs 2024)
All-cargo:	993 daily flights	(↓ 1% vs 2024)

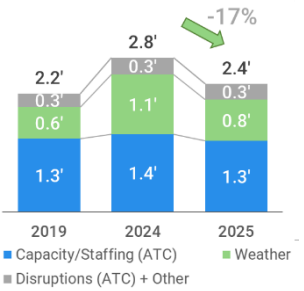
Top 5 busiest country pairs

Spain ↔ Spain:	1,285 daily flights	(↑ 1% vs 2024)
Türkiye ↔ Türkiye:	902 daily flights	(↑ 5% vs 2024)
France ↔ France:	897 daily flights	(↑ 5% vs 2024)
Spain ↔ UK:	841 daily flights	(↑ 6% vs 2024)
Italy ↔ Italy:	835 daily flights	(↑ 0% vs 2024)

ATFM delay



2.4 minutes of total ATFM delay/flight (-17% vs 2024)

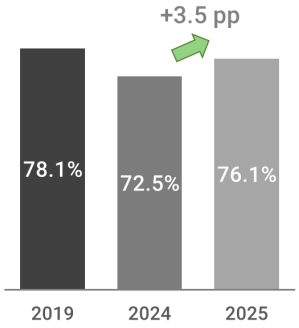


Top 5 ANSPs in en-route ATFM delay/flight

DSNA (France)	1.90 min/flight
ENAIRE (Spain)	0.99 min/flight
HASP (Greece)	0.90 min/flight
DFS (Germany)	0.89 min/flight
BHANSA (Bosnia and Herzegovina)	0.84 min/flight

Punctuality[ii]

76.1% of arrival punctuality (+3.5pp vs 2024)



5 airports/aircraft operator groups[i] with highest punctuality

(within the top 30 airports/aircraft operator groups in terms of flights)

Departure punctuality

Stockholm: Arlanda:	85% (↑ 4pp vs 2024)
Oslo	84% (↑ 5pp vs 2024)
Copenhagen:	82% (↑ 5pp vs 2024)
Istanbul:	81% (↑ 5pp vs 2024)
London Heathrow:	79% (↑ 10pp vs 2024)

Arrival punctuality

SAS:	87% (↑ 4pp vs 2024)
Widerøe:	86% (↑ 1pp vs 2024)
Iberia:	85% (↑ 4pp vs 2024)
Air Nostrum:	85% (↓ 1pp vs 2024)
Austrian Airlines:	85% (↑ 5pp vs 2024)

[i] As defined in the Level1 groupings described @ https://www.eurocontrol.int/directory/airline-groups-lookup

[ii] All 'punctuality' figures in this paper are OTP15 as defined @ https://ansperformance.eu/definition/punctuality/ based on Network Manager (ETFMS) data

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